

Mitsubishi Aircraft News No. 9

Notice Regarding Allocation of New Shares to Third Parties

Mitsubishi Aircraft Corporation (President: Hideo Egawa, Main Office: Minato-ku, Nagoya) decided in an extraordinary shareholders' meeting held on March 17 to issue new shares through allocations to third parties.

1. Outline of new share issuance (applies to both common and preferred stocks if not otherwise specified)

(1) Total number of new shares to be issued:	3,000 shares
Common stock:	2,970 shares
Preferred stock:	30 shares
(2) Offering price per share:	10 million yen
(3) Total value of issuing stocks:	30,000 million yen
Common stock:	29,700 million yen
Preferred stock:	300 million yen
(4) Stated value per share:	5 million yen
(5) Due date of payment:	April 1, 2009
(6) Companies and number of shares to be allotted:	
Mitsubishi Heavy Industries, Ltd.	Common stock 1,675 shares
Mitsubishi Corporation	Common stock 300 shares
Toyota Motor Corporation	Common stock 300 shares
Sumitomo Corporation	Common stock 150 shares
Mitsui & Co., Ltd.	Common stock 150 shares
Others (4 entities)	Common stock 395 shares
Development Bank of Japan	Preferred stock 30 shares

Outline of Mitsubishi Aircraft Corporation

- (1) Company name: Mitsubishi Aircraft Corporation
 (2) President: Hideo Egawa
 (3) Main Office: 2-15, Oye-cho, Minato-ku, Nagoya
 (4) Scope of activities: Development, manufacture and sale of the MRJ
 (manufacturing to be consigned to MHI)

- (5) Capital:
 Before capital increase: 35,000 million yen
 After capital increase: 50,000 million yen

- (6) Capital reserve:
 Before capital increase: 35,000 million yen
 After capital increase: 50,000 million yen

- (7) Shareholders, number of shares owned and shareholding ratios

<u>Shareholder</u>	<u>Number of shares</u>	<u>Ratio</u>
Before capital increase:		
Mitsubishi Heavy Industries, Ltd.	4,725	67.5%
Mitsubishi Corporation	700	10.0%
Toyota Motor Corporation	700	10.0%
Sumitomo Corporation	350	5.0%
Mitsui & Co., Ltd.	350	5.0%
Others (prior to this allocation 1 entity)	105	1.5%
Development Bank of Japan*	70	1.0%
After capital increase:		
Mitsubishi Heavy Industries, Ltd.	6,400	64.0%
Mitsubishi Corporation	1000	10.0%
Toyota Motor Corporation	1000	10.0%
Sumitomo Corporation	500	5.0%
Mitsui & Co., Ltd.	500	5.0%
Others (after this allocation 4 entities)	500	5.0%
Development Bank of Japan**	100	1.0%

Notes:

*The shares owned by the Development Bank of Japan are preferred stocks that do not have voting rights at shareholders meetings.

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